



Announcement Summary

Entity name

CORAZON MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 14, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CZN	ORDINARY FULLY PAID	253,996,212	19/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORAZON MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

87112898825

1.3 ASX issuer code

CZN

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Mar-2022 08:19	Update - Update - Proposed issue of securities - CZN	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Company reserves the right to issue 102,338,133 Shortfall Shares within 3 months of the closing date of the Entitlements Issue



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

CZN : ORDINARY FULLY PAID

Issue date

19/4/2022

Issue details

Number of +securities to be quoted

253,996,212

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.03000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CZN : ORDINARY FULLY PAID	610,330,557
CZNO : OPTION EXPIRING 10-JUL-2022	26,481,560

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CZNAT : PERFORMANCE RIGHTS	500,000
CZNAJ : OPTION EXPIRING 10-JUL-2022 EX \$0.14	250,000
CZNAR : OPTION EXPIRING 20-MAY-2024 EX \$0.10	19,540,000