



# ASX ANNOUNCEMENT

28 March 2022



## Extension of Closing Date

As announced on 3 March 2022, **Corazon Mining Limited** (ASX: CZN) (**Corazon or Company**) is seeking to raise up to approximately \$10.7 million through a pro-rata non-renounceable entitlement offer of one fully paid ordinary share in the capital of the Company (**Share**) for every one Share held by eligible shareholders at an issue price of \$0.03 per Share (**Entitlement Offer**).

The Company lodged a prospectus for the Entitlement Offer with ASIC on 8 March 2022 (**Prospectus**).

The indicative timetable in the Prospectus provides that the Closing Date for the Entitlement Offer is Monday, 4 April 2022. The Company hereby advises that the Closing Date for the Entitlement Offer has been extended to 11 April 2022 to ensure that all eligible shareholders have a reasonable opportunity to participate. The revised indicative timetable is set out below.

ASX: CZN  
ABN: 87112 898 825

**REGISTERED OFFICE**

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Event	Date
Last day to extend the Closing Date	6 April 2022
Closing Date* (5:00pm WST)	11 April 2022
Securities quoted on a deferred settlement basis	12 April 2022
ASX notified of under subscriptions	14 April 2022
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	19 April 2022
Quotation of Shares issued under the Offer*	20 April 2022

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading on ASX may vary.

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the ASX Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the Shares.

The Company wishes to remind shareholders that they may also access the Prospectus, together with their Entitlement and Acceptance Form, through the Advanced Share Registry website ([www.advancedshare.com.au](http://www.advancedshare.com.au)) by providing their Securityholder Reference Number or Holder Identification Number and postcode to access the online application system.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Robert Orr, the Company Secretary, on (08) 6166 6361.



*This announcement has been authorised on behalf of Corazon Mining Limited by Managing Director, Mr. Brett Smith.*

**For further information visit [www.corazon.com.au](http://www.corazon.com.au) or contact:**

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***Forward Looking Statements***

This announcement contains certain statements that may constitute “forward looking statement”. Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as “expect(s)”, “feel(s)”, “believe(s)”, “will”, “may”, “anticipate(s)” and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company’s prospects, properties and business strategy. You are cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking statements in the announcement based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.