

11 October 2023

Dear Shareholders

Corazon Mining Limited – Upcoming Annual General Meeting of Shareholders

The annual general meeting of Corazon Mining Limited (Company) is scheduled to be held at PKF Perth, 5/35 Havelock St, West Perth 6005 on 17 November 2023 at 10.00 am (WST) (Meeting).

Notice of Meeting

In accordance with section 110D (1) of the Corporations Act 2001 (Cth), the Company will not be sending hard copies of the Company's notice of the Meeting (Notice) to shareholders unless a shareholder has made a valid election to receive such documents in hard copy.

You can access the Notice of Meeting and Explanatory Memorandum at the Company's website (www.corazon.com.au/).

Alternatively, a complete copy of the Notice of Meeting and Explanatory Statement has been posted on the Company's ASX market announcements page.

Voting

The Company strongly encourages Shareholders to lodge a directed proxy form prior to the meeting and register their attendance prior to the Meeting if they intend to attend. Questions should also be submitted in advance of the Meeting as this will provide management with the best opportunity to prepare for the Meeting, for example by preparing answers in advance to Shareholders questions. However, votes and questions may also be submitted during the Meeting.

Electronic Communications

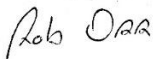
If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting and Explanatory Statement.

In order to receive electronic communications from the Company in the future, please update your Shareholder details online at www.advancedshare.com.au and register as a member with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can also find your personalised proxy form and lodge your proxy vote online by clicking on the "Vote Lodgment" tab.

If you are unable to access the Notice of Meeting and Explanatory Memorandum online, please contact the Company Secretary, Robert Orr, on +61 8 6166 6361 or via email at info@corazon.com.

If it becomes necessary or appropriate to make alternative arrangements to those set out above, the Company will notify Shareholders accordingly via the Company's website at www.corazon.com.au and the Company's ASX announcement platform at www.asx.com.au (ASX: CZN).

Sincerely,



Rob Orr
Company Secretary