

24 June 2024

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sir/Madam

**CLEANSING NOTICE PURSUANT TO SHARE PURCHASE PLAN**

Corazon Mining Limited (ACN 112 898 825) (**Company**) refers to its announcement on 18 June 2024 in respect of the opportunity for eligible shareholders to purchase up to \$30,000 worth of new fully paid ordinary shares in the Company under a share purchase plan (**SPP**).

The SPP will be offered in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/ 547 (Instrument)*. It is a condition of the Instrument that the Company issue this notice before the SPP offer is made. The SPP will open (and the SPP offer will be made) on 25 June 2024.

In accordance with the Instrument, the Company confirms that:

- (a) it will make offers to issue fully paid ordinary shares (**Shares**) under the SPP without disclosure to investors under Part 6D.2 or Part 7.9 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
- (b) this notice is being given in accordance with section 7(f)(ii) of the Instrument;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

The release of this announcement was authorised by the Board of Corazon Mining Limited.

Yours faithfully

**For and on behalf of Corazon Mining Limited**  
**Brett Smith**  
**Managing Director**

**CORAZON MINING LIMITED**

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