

25 June 2024

Market Announcements Office  
Australian Securities Exchange  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**By Electronic Lodgement**

Dear Sir/Madam

**Placement of Shares and Notice under Section 708A(5)(e)**

Corazon Mining Limited (ACN 112 898 825) (**Company**) is pleased to announce the issue of 52,307,694 fully paid ordinary shares in the Company (Shares) announced by the Company on 18 June 2024. The Shares were issued pursuant to Listing Rule 7.1.

Corazon gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (the Act) that:

- a) the Company issued 52,307,694 Shares;
- b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- c) as at the date of this notice, the Company has complied with:
  - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii) section 674 of the Act; and
- d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for release by the Board of Corazon Mining Limited.

Yours faithfully

**For and on behalf of Corazon Mining Limited**  
**Brett Smith**  
**Managing Director**

**CORAZON MINING LIMITED**

Ph: +61 8 6166 6361  
E: [info@corazon.com.au](mailto:info@corazon.com.au)  
Web: [www.corazon.com.au](http://www.corazon.com.au)

ASX: CZN  
ABN: 87 112 898 825