



Announcement Summary

Entity name

CORAZON MINING LIMITED

Date of this announcement

Friday July 03, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Broker Options | 9,821,430 | 03/07/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CORAZON MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

87112898825

1.3 ASX issuer code

CZN

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

19-May-2026 11:09

Announcement Title

New - Proposed issue of securities - CZN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

47,600,000 Consideration Share to acquire 100% of the Chalice Gold Project from Westgold Resources Ltd (ASX: WGX)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

3/7/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,821,430

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00100000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Broker Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

3/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.https://corazon.com.au/wp-content/uploads/2026/05/6A1327606_CZN.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.21000000

Expiry date

3/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

CZN : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,821,430



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CZN : ORDINARY FULLY PAID | 73,562,023 |
| CZNOA : OPTION EXPIRING 31-DEC-2027 | 13,103,238 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CZNAC : OPTION EXPIRING 11-MAY-2029 EX \$0.225 | 1,500,000 |
| CZNAA : OPTION EXPIRING 18-AUG-2026 EX \$0.70 | 105,347 |
| CZNAB : OPTION EXPIRING 30-JUN-2027 EX \$0.50 | 1,127,759 |
| CZNAX : PERFORMANCE RIGHTS | 8,396,848 |
| CZNAV : OPTION EXPIRING 13-OCT-2030 EX NIL | 9,100,000 |
| CZNAZ : OPTION EXPIRING 13-OCT-2028 EX \$0.20 | 1,000,000 |
| New class - code to be confirmed : Broker Options | 9,821,430 |